

# Release Notes for SimplerQMS Patch 3.4.3

### **Improvements**

ID	Summary	Details
SQ-964	State (US) Now Automatically Copied to Contact Person Metadata	When creating a Contact Person for a Supplier, the State (US) field is now automatically copied from the Supplier's metadata—just like other address-related fields.  Previously, users had to manually fill in the State
		(US) field, even though it was already defined on the Supplier record. This improvement streamlines the creation process, reduces the risk of errors, and ensures a more consistent and efficient data entry experience.
SQ-965	Read Access to Approved Document Collections	Users with permissions to access released documents now also have read access permissions to approved document collections. Previously, only users with permissions to working copies had access to approved document collections.
		This update improves accessibility and aligns permission levels, allowing users who work with released documents to also view approved document collections without requiring additional roles. It enhances visibility and supports a more consistent user experience.
SQ-985	New Property "Latest Major Version Start Date" Added	A new read-only date property, "Latest Major Version Start Date", has been added to the System Info section of the following document classes: Quality Documents, Recorded Issue Document, Templates, CAPA Documents, and Audit Plan Documents.
		This property is automatically populated with the



Department: R&DProcess: Design ControlEffective Date: 2025-06-12Doc no.: 08220Version: 2Author(s): Jakov BožićReviewer(s): Jacob Sjørslev; KimApprover(s): Jakov Božić; Kim Panisales

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		creation date of the first major version and is updated each time the document is routed through a major version update.
		It provides improved visibility into when documents have undergone major updates, supporting better tracking of version history throughout the document lifecycle.
SQ-992	Short Title and Action Description Now Included When Copying Actions	The Copy feature for Actions has been enhanced to now include both the Short Title and Action Description when an action is copied.  Previously, these fields were not carried over when copying an action, requiring users to re-enter the information manually. This update streamlines the process and ensures important context is preserved when copying actions.
SQ-937	Retirement Justification Field Added	A new Retirement Justification field has been added to the Quality Documents and Audit Plan Documents.
		When retiring a document that does not require a change request but does require revision history, users are now prompted to provide a justification before completing the retirement process. This ensures clearer documentation of retirement reasons and improves traceability in the document lifecycle.
SQ-995	New Compliance Kit version	There are no changes to the user interface, these enhancements aim to make the system more reliable and robust and increase performance.
SQ-996	New Property Calculator version	There are no changes to the user interface, these enhancements aim to make the system more reliable and robust and increase performance.



## **Bug Fixes**

ID	Summary	Details
SQ-975	Training Records Now Properly Created for Templates	An issue has been resolved where training records were not being created for templates added in learning rules, even when users were part of the appropriate training groups.  Training records for templates are now correctly created as expected, ensuring that assigned training tasks are properly generated and tracked. This fix restores full functionality to template-based training records.
SQ-982	Removed Unnecessary Field Under Class	A bug has been fixed where an unintended field, "Target Class(es) (Automatic)", appeared under the Class section when creating objects such as templates or documents which often caused confusion.  The unnecessary field no longer appears, resulting in a cleaner and more intuitive document creation process.

# **Changes Made to the document:**

Complete change history: Ver. 1 | Effective Date 2025-06-11: Change: First Version

- Ver. 2 | Effective Date 2025-06-12: Change: JB: Added SQ numbers for CK and PC update.

### Signatures:

Controlled Document Approved:

I hereby state that I have found no errors in the contents of this controlled quality document. The document

is ready for release.

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